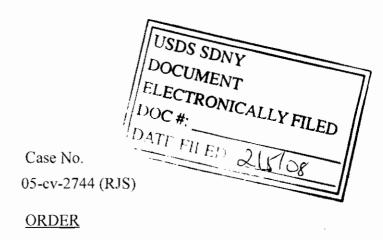
UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UNIQUE INDUSTRIES, INC. ETC.,
Plaintiff

-V-

SUI & SONS INT'L TRADING CORP. A CORPORATION OF CANADA, ET AL

Defendants



RICHARD J. SULLIVAN, District Judge:

It having been reported to the Court that this action has been resolved,

IT IS HEREBY ORDERED, that this action is discontinued with prejudice but without costs; provided, however, that if the settlement is not consummated within 45 days of the date of this Order, any party may apply by letter within the 45 day period for restoration of the action to the calendar of the undersigned, in which event the action will be restored.

SO ORDERE

RICHARD J. SULLIVAN

UNITED STATES DISTRICT JUDGE

Law Offices Of

GERARD F. DUNNE, P.C.

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February 4, 2008

VIA FACSIMILE
Hon. Richard J. Sullivan
United States District Court
Southern District of New York
500 Pearl Street, Room 615
New York, NY 10007

Re: Unique Industries, Inc. v. Sui & Sons Int'l Trading Corp.

<u>Civil Action No. CV 05-2744 (RJS)</u>

Dear Judge Sullivan:

We represent the Plaintiff Unique Industries in the above captioned matter and write to confirm that the parties have reached settlement in principle. We request that the case be placed on the suspense calendar for thirty days.

Gerard F. Dunne

ce: Gerard A. Haddad, attorney for Defendant Siu & Sons Int'l Trading Corp.